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May 25, 2000

Matthew H. Kaiser 202-508-1027

RECORDATION NO. 17847-G FILED

Vernon A. Williams Secretary Surface Transportation Board 1925 K Street, N.W. Washington, DC 20423

MAY 25 '00

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SURFACE TRANSPORTATION BOARD

Dear Secretary Williams:

I am the attorney for State Street Bank and Trust Company, one of the parties described below. I have enclosed two originals of the document described below, to be recorded pursuant to Section 11301 of Title 49 of the U.S. Code.

This document is an Instrument of Acknowledgment of Succession, a secondary document, dated May 25, 2000. The primary document to which this document is connected is recorded under Recordation No. 17847.

The names and addresses of the parties to the document are as follows:

Owner Trustee:

Fleet National Bank

Goodwin Square

225 Asylum Street, 23rd Floor

Hartford, CT 06103

Attn: Corporate Trust Administration

Successor

State Street Bank and Trust Company

Owner Trustee:

Goodwin Square 225 Asylum Street, 23rd Floor

Hartford, CT 06103

Attn: Corporate Trust Administration

A description of the equipment covered by the document follows:

The equipment consists of 298 33,800-Gallon Pressure Cars, bearing road numbers from UTLX 910105 through UTLX 910124, from UTLX 910213 through UTLX 910215, UTLX 910217, UTLX 910219, UTLX 910221, from UTLX 910225 through UTLX 910228, from UTLX 910233 through UTLX 910236, UTLX 910240, UTLX



910241, UTLX 910244, UTLX 910246, UTLX 910247, and from UTLX 910249 through UTLX 910507, inclusive.

A fee of \$26 is enclosed. Please return a file-stamped original to me at the address on this letterhead.

A short summary of the document to appear in the index follows:

Instrument of Acknowledgment of Succession, dated May 25, 2000, relating to Equipment Lease Agreement (L-10B) between the Connecticut National Bank (now Fleet National Bank), Lessor, and Union Tank Car Company, Lessee, with Recordation No. 17847, dated June 30, 1992, and covering 298 33,800-Gallon Pressure Cars bearing road numbers from UTLX 910105 through UTLX 910124, from UTLX 910213 through UTLX 910215, UTLX 910217, UTLX 910219, UTLX 910221, from UTLX 910225 through UTLX 910228, from UTLX 910233 through UTLX 910236, UTLX 910240, UTLX 910241, UTLX 910244, UTLX 910246, UTLX 910247, and from UTLX 910249 through UTLX 910507, inclusive.

Thank you for your attention to this matter.

Very truly yours,

Thompson Coburn LLP

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Matthew H. Kaiser

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Enclosures

INSTRUMENT OF ACKNOWLEDGMENT OF SUCCESSION

WHEREAS, FNB has served as Owner Trustee pursuant to a Trust Agreement [L-10B], dated as of June 24, 1992 [L-10B] (UTC Trust No. 1992-A) (the "Trust Agreement"), between FNB and the Owner Participant named therein; and

WHEREAS, FNB as Owner Trustee owns one hundred percent (100%) of the title to and assets of the Trust Estate (as such term is defined in the Trust Agreement), including 298 33,800 gal. Pressure Cars (UTLX 910105 - UTLX 910124, UTLX 910213 - UTLX 910215, UTLX 910217, UTLX 910219, UTLX 910221, UTLX 910225 - UTLX 910228, UTLX 910233 - UTLX 910236, UTLX 910240, UTLX 910241, UTLX 910244, UTLX 910246, UTLX 910247, UTLX 910249 - UTLX 910507) with STB Recordation No. 17847 (the "Rolling Stock"); and

RECORDATION NO. <u>17847-G</u> FILED

MAY 25 '00

3-28 PM

SURFACE TRANSPORTATION BOARD

WHEREAS, State Street is in the process of acquiring substantially all of the corporate trust business of FNB, including its interests as Owner Trustee under the Trust Agreement; and

WHEREAS, Section 11.1(d) of the Trust Agreement provides that any corporation to which substantially all the corporate trust business of the Owner Trustee shall be transferred shall, subject to satisfaction of the requirements of Section 11.1(c) of the Trust Agreement, be the Owner Trustee under the Trust Agreement without further act.

NOW THEREFORE, the parties hereto agree as follows:

- 1. The Successor Owner Trustee hereby acknowledges to the Owner Trustee that the Successor Owner Trustee has succeeded to one hundred percent (100%) of the Owner Trustee's right, title and interest in and to the Trust Estate (as defined in the Trust Agreement).
- 2. State Street represents that it satisfies the requirements of Section 11.1(c) of the Trust Agreement for a successor Owner Trustee.
- 3. FNB and State Street each represents that State Street is acquiring substantially all of the corporate trust business of FNB.

- 4. Upon acceptance by the Surface Transportation Board of a certified true copy of this Instrument for recordation with the provisions of 49 C.F.R. Part 1177, the Successor Owner Trustee shall be deemed the Owner Trustee under the Trust Agreement pursuant to Section 11.1(d) thereof.
- 5. State Street agrees that it is assuming all of the obligations of FNB under the Trust Agreement and the other operative agreements identified in the Trust Agreement and the Successor Owner Trustee under the Trust Agreement and such other operative agreements.

[THIS SPACE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the parties hereto have set forth their signatures as of the date first set forth above.

FLEET NATIONAL BANK. individually and as Owner Trustee

By: (L COUECK Fitle: AUTHORIZED SIGN

STATE STREET BANK AND TRUST COMPANY, individually and as Successor Owner Trustee

Successor Switch Truster

By: Vice President

State of Connecticut)
) ss
County of Hartford)
,
On this 25 day of, 2000, before me personally appeared, to me personally known, who being by me duly sworn, says that (s)he is an authorized signatory of Fleet National Bank, that said instrument was signed on behalf of said national banking association by authority of its Board of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the free act and deed of said national banking association.
ADDATAS 3
(SEAL)
Signature of Notary Public
SUSAN P. McNALLY
My commission expires NOTARY PUBLIC
MY COMM. EXPIRES MARCH 31, 2005
State of Connecticut)
) ss
County of Hartford)
County of Harriold)
On this 25 day of may, 2000, before me personally appeared
MICHAEL M. HOPKINS, to me personally known, who being by me duly sworn, says
that (s)he is the <u>Vice President</u> of State Street Bank and Trust Company, that said
instrument was signed on behalf of said Massachusetts trust company by authority of its Board
of Directors, and (s)he acknowledged that the execution of the foregoing instrument was the
free act and deed of said Massachusetts trust company.
(SEAL)
Jusa 1- Mchally
Signature of Notary Public
CHOAN DAAMALIY
My commission expires SUSAN P. McNALLY NOTARY PUBLIC
MY COMM. EXPIRES MARCH 31, 2005
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